

## **Mecom Group plc**

### **Proposed move from AIM to Main Market**

Mecom Group plc (“Mecom” or “the Company” and together with its subsidiaries the “Group”), announces that it intends to apply for admission to listing of its ordinary shares (“Ordinary Shares”) on the Official List of the UK Listing Authority (the “Official List”) and admission to trading on the London Stock Exchange’s main market for listed securities (the “Main Market”) (together “the Admission”).

The Admission will be effected by an introduction of Mecom’s existing Ordinary Shares with no new Ordinary Shares being issued. Pursuant to Rule 41 of the AIM Rules for Companies, the Company hereby gives notice of the intended cancellation of trading of its Ordinary Shares on the AIM market of the London Stock Exchange (“AIM”). The Company announced on 22 November 2007 that it intended to move from AIM to the Main Market.

It is expected that the cancellation of trading in the Ordinary Shares on AIM will take place at the same time as the Ordinary Shares are admitted to the Official List and begin trading on the Main Market, which is expected to occur on or around 14 April 2008, subject to receipt of the necessary approvals from the UK Listing Authority and the London Stock Exchange.

JPMorgan Cazenove Limited has been appointed as sponsor in relation to the Admission and will be acting as joint broker to the Company alongside Numis Securities Limited.

David Montgomery, Executive Chairman, said: -

*“Following a period of three years on AIM, during which the Group has grown substantially, the Board feels that the time is right to move to the main list, where Mecom will benefit from a higher profile as well as increased liquidity in its shares.”*

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This announcement is an advertisement and not a prospectus and investors should not subscribe for or purchase any securities referred to in this announcement except on the basis of information in the prospectus to be published by the Company (“the Prospectus”) in due course in connection with the Admission. Copies of the Prospectus will, following publication, be available from the offices of Mecom Group plc at 70 Jermyn Street, London, SW1Y 6NY.

The Company is not offering any new Ordinary Shares or other securities in connection with the Admission. This document does not constitute an offer to sell, or the solicitation of an offer to subscribe for or buy Ordinary Shares or other securities in any jurisdiction.

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